



**AUTHORIZATION FORM TO RELEASE  
PERSONAL INFORMATION**

PO Box 909700, Kansas City, MO 64190

I, \_\_\_\_\_, hereby authorize the  
**(Print name of Participant)**

- \_\_\_\_\_ Boilermaker-Blacksmith National Pension Trust – Fax number: 913-621-8635
- \_\_\_\_\_ Boilermakers National Annuity Trust – Fax number: 866-439-8602
- \_\_\_\_\_ Boilermakers Employer Contributions Dept. (hours and contributions requests) – Fax number: 913-621-2464

**To release information (verbally or in writing) concerning my:**

- \_\_\_\_\_ Hours and contributions for the time period \_\_\_\_\_
- \_\_\_\_\_ Annuity Plan Only - Current account balance \_\_\_\_\_
- \_\_\_\_\_ Pension Plan Only - My estimated monthly benefit as of \_\_\_\_\_
- \_\_\_\_\_ Pension IRS Form 1099R for years: \_\_\_\_\_
- \_\_\_\_\_ Annuity IRS Form 1099R for years: \_\_\_\_\_
- \_\_\_\_\_ Other item(s) not listed above: \_\_\_\_\_

**(May require additional authorization – please call for instructions)**

**To the below authorized representative:**

Name: \_\_\_\_\_ Relationship to Participant: \_\_\_\_\_  
Law Firm or Organization (if applicable): \_\_\_\_\_  
Street: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

\_\_\_\_\_ **Send nothing now (please file for future requests for information) -OR-**  
\_\_\_\_\_ **Send now by Mail \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_ Phone \_\_\_\_\_**

This authorization is effective: **(IF LEFT BLANK, AUTHORIZATION ONLY GOOD FOR ONE USE)**

- \_\_\_\_\_ A. From \_\_\_\_\_ to \_\_\_\_\_ **(MAXIMUM OF ONE YEAR)**
- \_\_\_\_\_ B. For one year from the below signed date

**Participant Name (print):** \_\_\_\_\_ **Last 4 Digits of SSN:** \_\_\_\_\_  
**Participant Address:** \_\_\_\_\_ **Phone:** \_\_\_\_\_  
**Participant Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

*Note: The Funds Office will only release information upon specific request and does not assume any on-going responsibility to provide information absent a specific request.*

Revised 02-18-14